

Eligibility and Benefits User Guide

June 2023

An Eligibility and Benefits Inquiry should be completed for each Blue Cross and Blue Shield of New Mexico (BCBSNM) patient prior to every scheduled appointment. The Availity[®] Essentials Eligibility and Benefits Inquiry includes important information regarding the patient's benefits, such as membership verification, coverage status, applicable co-payment, co-insurance, deductible amounts, etc. Additionally, the benefit quote may include information on applicable benefit prior authorization requirements.

Not yet registered with Availity Essentials? Visit Availity and complete the online registration today, at no cost.

Checking eligibility and/or benefit information is not a guarantee of payment. Benefits will be determined once a claim is received and will be based upon, among other things, the member's eligibility, any claims received during the interim period and the terms of the member's certificate of coverage applicable on the date services were rendered.

1) Getting Started

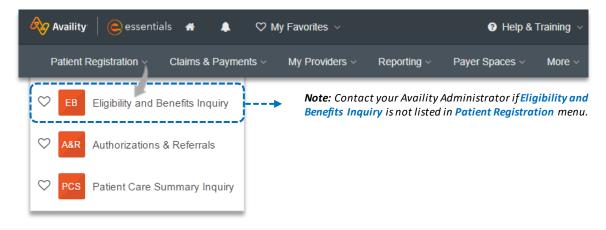
- Go to <u>Availity</u>
- Select Availity Essentials Login
- Enter User ID and Password
- Select Log in

Note: Only registered Availity users can access Eligibility and Benefits Inquiry.

Availity essentials
Please enter your credentials
User ID:
Password:
Show password
Forgot your password? Forgot your user ID?

2) Eligibility and Benefits Inquiry

- Select Patient Registration from the navigation menu
- Select Eligibility and Benefits Inquiry



Important Note: To ensure your provider information is available in the Select a Provider drop-down list, add your Billing and/or Rendering NPIs and Tax ID numbers to Manage My Organization under My Account Dashboard on the Availity Essentials homepage. For detailed instructions, refer to the Manage My Organization User Guide.

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3) Organization & Payer Selection

- Select your Organization and choose BCBSNM as the Payer from the drop-down list for local policies
- Other Payer Selections:
 - Blue Cross Community Centennial (New Mexico Medicaid)
 - Blue Cross Medicare Advantage
 - Other Blue Plans (out-of-state policies)

Quick Tip: → Contact the patient's home plan via 800-676-2583 for additional information pertaining to eligibility and

Fields marked with an asterisk * are required	I.	benefits verification ;	for out-of-state members.
* Organization	* P	ayer 😮	
ABC ORGANIZATION		BCBSNM	~]
L			تم

4) Provider Information

Select the applicable Provider name from Select a Provider drop-down list to auto populate the remaining field

Note: If the provider's name does not appear in the <u>Select a Provider</u> drop-down, enter the NPI and Tax ID numbers. Also, enter the street Address and Suite ONLY if multiple service locations are associated with the NPI number.

Quick Tips: → <u>Professional providers</u> should utilize the treating physician's Rendering NPI (Type 1). → <u>Institutional providers</u> should use the Billing NPI (Type 2).	Provider Information Select a provider or enter one of the following: Provider NPI or Provider Tax ID Provider John Doe	Clear Section
 Select a Provider Type from the drop-down: Professional Institutional 	Provider NPI • Provider Tax ID • 1234567890 999999999 * Provider Type 999999999 Professional Image: Constraint of the second	

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5) Single or Multiple Patient Inquiry Select the Single Patient tab and Patient Information enter the following information: Patient ID (including three-Single Patient Multiple Patients character prefix) Patient Search Option 2 **Date of Birth** (A) Patient ID, Date of Birth ~ * Patient ID 😧 * Date of Birth ABC123456789 01/01/1980 A) Select the Patient Search Option drop-down to incorporate Patient Gender @ Patient's Relationship to Subscriber @ additional search criteria (i.e., Female Self \sim ~ patient name, group number, etc.). Select the Multiple Patients tab and enter the following Patient Information information for 2 to 50 patients in the same request: Single Patient Multiple Patients Patient ID (including three-character prefix) Patient Search Option 2 **Date of Birth** Patient ID, Date of Birth * Enter one patient per line (up to 50) B) Enter each patient's information on a separate line. ABC123456789. 01/01/1980 B Press enter to start a new line. Separate each piece of ABC9999999999, 01/01/1980 information with a comma. 2/50 Patients **Service Information** 6) ► As of Date defaults to current date: Service Information The As of Date can be changed to submit inquiries for a past or * As of Date 😧 future date of service. 05/23/2023 Past date inquiries can be received up to 12 months prior to the current date. * Place of Service *<u>Future</u> date inquiries can be requested within the current month.* On Campus-Outpatient Hospital Select Place of Service from the drop-down list Benefit / Service Type 😧 Choose the applicable **Benefit/Service Type** MRI/CAT Scan - 62 (C) clear \sim Procedure Add My Frequent A list of your most frequently used Benefit/Service Code 😮 Procedure Codes Types will appear at the top of the drop down. 70551 × clear Enter up to eight Procedure Codes to confirm prior authorization requirements ONLY, as this is NOT a Submit another patient code-specific quote of benefits and select Submit Submit

Important Notes:

- If a benefit/service Type is not selected, the place of service and at least one procedure must be submitted.
- If a procedure code is not entered, the place of service and benefit/service type are required.
- Procedure Code inquiry for prior authorization is <u>NOT yet</u> <u>supported</u> for BCBSNM Federal Employee Program[®] (FEP[®]) or Medicare Advantage members.

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7) Patient History List

- Once an eligibility and benefits request is completed, a new Patient Card will a ppear in the Patient History List, including all members entered in the request:
 - Transaction Error
 - Inactive Membership
 - Active Membership

Notes: To see all patients within your organization, uncheck "My Patients Only". Users can Edit or Delete the patient's eligibility and benefits search from the Patient History List. The Patient History List holds up to 200 patients for 24 hours.

Locate the Patient Card by searching for Name, Date or Payer.

Search	ly Patients Only	Status	V
ABC123456789 Physician Visit - Office: Sick Transaction Date: May 24, 2:45 PM			
DOE, JOHN A Physician Visit - Office: Sick Transaction Date: May 24, 2:43 PM			
SMITH, JOHN T MRI/CAT Scan Transaction Date: May 23, 4:07 PM			
Date of Service: May 23, 2023 Member ID: ABC999999999 Payer ID: BCBSNM DOB: Jan. 1, 1980			
la dit di Delete			

8) Eligibility Summary Results

- Real-time eligibility for the requested patient displays at the top portion of the page, including the following results:
 - Patient Information
 - Current Plan Effective Date
 - Subscriber Address
 - Group Number & Name (employer)
- Premium Paid to End Date (applies to Individual & Family Market plans only)
- Other or Additional Payer Information (if applicable)
- Requesting Provider Information
- Primary Care Provider (if applicable)

	DOE, JANE A 123 ANYWHERE ST. CITY, STATE, ZIP			C≇ Edit	Print Q Feedback
	Member Status Active Coverage	Date of Birth Jan 1, 1980	Gender Female	Current Plan Effective Date Jul 1, 2019 - Dec 31, 9999	Relationship to Subscriber Self
Quick Tips:	Member ID Card	Patient Care Summa	ry Patien	t Cost Estimator	
→ Select Member ID Card if available to view and/or print the current patient's card. Before to the next page for more information	Member ID: Group Number:		23456789 999999	BlueCross BlueShield of New Mexico	
 Refer to the next <u>page</u> for more information. → If applicable, access the <u>Patient Care</u> <u>Summary</u> to view the patient's health care history, based on claims data. 	Group Name: Premium Paid-to-Date	XYZ ORGA e End Date: Feb	NIZATION 28, 2023	Payer: BCBSNM Other or Additional Payer I Secondary Payer	Information
→ If applicable, use the Patient Cost Estimator to obtain real-time estimation of the requested services.				Payer: Insurance Type: Eligibility Date:	MEDICARE Medicare Part A Aug 1, 2019 - Dec 31, 9999
	✓ Provider Inform	ation			
Note: Expand Provider Information to view the <u>Requesting Provider</u> and <u>Primary Care Provider</u> (if applicable) for the policy.	Requesting Provide Name: SUNNY SIDE Category: Requestin Type: Professional Role: Attending NPI: 1234567890 Place Of Service: O Outpatient Hospital	EMEDICAL CENTEI	2	Primary Care Provider Name: SMITH, JAMES Category: Primary Care Pro NPI: 1999999999 Contact Information P: 555-555-5555	ovider
	999 ANYWHERE ST CITY, STATE, ZIP				

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9) Individual & Family Market Plans – Grace Period

- Some individuals who purchase Individual & Family Market plans may receive an advance premium tax credit (APTC). These members qualify for a three-month grace period to pay their premium – provided they have already paid at least one month's premium in full.
- All allowable services provided during the first month of the grace period will be the responsibility of BCBSNM, subject to member cost sharing. BCBSNM will pend all claims incurred during the second and third months of the grace period. If the member pays all outstanding premium payment(s) in full, the claims will process according to the member's benefits.
- The Plan Maximum and Deductibles section will provide a grace period indicator for applicable members, including grace period start and end dates, as shown in the below example.

Active Coverage

Period Start Date: Mar 1, 2023

Period End Date: May 31, 2023

• POLICY IS IN FEDERAL REQUIRED THREE MONTH APTC GRACE PERIOD FOR PREMIUM NON PAYMENT. IF THE MEMBER DOES NOT BECOME CURRENT ON ALL OUTSTANDING PREMIUMS DUE, ANY SERVICES INCURRED AFTER THE FIRST DATE OF THE MONTH FOLLOWING THE PERIOD START DATE WILL BE DENIED. **Note:** Not all members who purchase Individual & Family Market plans will receive the APTC.

10) Member ID Card

- Select Member ID Card at the top of the Eligibility and Benefit results, if available*
- View, download and/or print the member's BCBSNM medical ID card

DOE, JANE A 123 ANYWHERE ST. CITY, STATE, ZIP			C≇ Edit	🔒 Print ⁰ 🔉 Feedba	ck
Member Status Active Coverage Member ID Card *The online ID card you. There may be card is not readily benefits response patient coverage a	e instances whe available online provides suffic	en the BCBSN e. The eligibi ient details t	IM member ID ility and o determine	Member Card	Office Visit \$35 Emergency Room \$400 Specialist \$99 RxBIN: 011552 RxPCN: ILDR PPO, R
Please note that Fe cards are not curre benefits results.	• •			Buccoss Bucshield New York Call Bates reserve or Alida Hursen Frid Admission Fredering States and Alida Hursen Hursen States and Alida	Customer Service 1-800-541-2767 DNA Frei Network 1-800-912-7658 Presult Metson 1-800-912-7658 Provider Locator 1-800-801-2883 247 Nurseline 1-800-291-02713 Dental Service 1-800-367-4601 www.MDUVE.com/BCOSIL

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11) Plan Maximums & Deductibles

- Plan Maximums and Deductibles section includes the patient's policy coverage, as well as the applicable deductible and out of pocket benefit details for the selected Benefit/Service Type and will include the following results:
 - Policy Type
 - Coverage Level (individual and/or family)
 - Annual Deductible and/or Out-of-Pocket amounts (patient responsibility including original and remaining balance)
 - Time Period (visit, calendar year, lifetime, etc.)

ian max	imums and Deductibles				
 Health Be 	enefit Plan Coverage - 30				
Active Coverage	P				
	/pe: Preferred Provider Organization (PP)	O)			
Plan / Produ	ct: PREFERRED PROVIDER OPTION P	LUS MEDICAL			
	Information / Details	Individual		Family	
	In Network Auth Required				
Annual	Place of Service: Inpatient Hospital	_		\$3,000 / Calendar	\$1,512.61 Remaining
Deductible	 Plan Start Date: Jan 1, 2023 DAILY ROOM AND BOARD 			Year(s) -\$1,487.39 Year to Date	
	- BALLI ROOMAND BOARD			-01,407.55 Tear to Bate	
	In Network Auth Required				
Out Of	Place of Service: Inpatient Hospital	\$3,000 / Calendar	\$1,899.41 Remaining	\$6,000 / Calendar	\$4,359.37 Remaining
Pocket	DAILY ROOM AND BOARD	Year(s) -\$1,100.59 Year to Date		Year(s) -\$1,640.63 Year to Date	
		-\$1,100.55 fear to Date		-\$1,040.05 fear to Date	-
Benefit Des					
	ITY BENEFIT				

12) Procedure Code Information Prior Authorization Requirement

Expand Procedure Code Information to confirm prior authorization requirements for procedure code(s) entered in the request

requires prior authorization.

If Auth Required, the prior authorization vendor contact information is provided in the response

Procedure Code Information Collapse	
 21245 - Reconstruction Of Jaw Auth Info Available 	
Coverage Basis	
In Network Auth Required Place of Service: Inpatient Hospital	
 Procedure codes are supported for preauthorization requirement and are not used for benefit determination 	nt only
Name: BCBSNM	Quick Tip:
Category: Coverage Basis	· ·
Type: Utilization Management Organization Contact Information P: 555-555-5555	→ If <u>no</u> Procedure Code(s) are entered in the request, the Procedure Code Information section will not display code- specific prior auth requirements. Refer to the Benefit Information section to determine if the service type

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13) Benefit Information

- Expand Benefit Information to view benefit details for the selected Benefit/Service Type, which includes the following results, if a pplicable:
 - Co-insurance
 - Co-Payment
 - Benefit Deductible (select Health Benefit Plan Coverage to quickly toggle to the deductible and/or out-of-pocket details on the page)
- Limitations
- Authorization requirements
- Benefit Descriptions and/or other requirements for the selected Benefit/Service type

 Hospital - Room and Board - 49 Auth Info Available 			 Quick Tip: → Only applicable benefits will be displayed. This endoes note show Co-payment or Limitation; there NO copay or limitations applies to the service. 			
nformation / Details	Co- Insurance	Co-Payment	Benefit Deductible ❷	Limitations 2	Authorization	
In Network Place of Service: Inpatient Hospital Coverage Level: Individual • DAILY ROOM AND BOARD	20% / Visit(s)	_	Refer to: Health Benefit Plan Coverage	_	Auth Required	
 Blue Cross Blue Shield Participating Providers a preauthorization. If preauthorization is not obtain Provider will be sanctioned based on the Blue Plagreement with the Provider, and the member will be held harmless for the Provider sanction. 	ed, the Participating					
Cost Containment In Network Auth Required Place of Service: Inpatient Hospital Coverage Level: Individual DAILY ROOM AND BOARD INDIVIDUAL DED IS \$500.00 PER CARE INTER PLACES OF TRTMNT. MSA PENALTY DEDUCT INPATIENT ADMISSIONS.		\$500 / Admis:	sion(s)			

14) Additional Information

Additional Information Expand Additional Information Collapse to obtain any added information regarding the patient's coverage Coverage Basis and benefits Auth Required Place of Service: Inpatient Hospital · Procedure codes are supported for preauthorization requirement only and are not used for benefit determination Name: BCBSNM Category: Coverage Basis Type: Utilization Management Organization Contact Information

P: 555-555-5555

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15) Speak to an Agent Feature

- In some instances, benefit information may not be readily available online. The Speak to an Agent feature gives priority access to the next available customer a dvocate during standard business hours.
 - 1. Select the Speak to an Agent button
 - 2. Dial the 800 number provided in the pop-up box
 - 3. Enter the 8-digit reference ID number via your touch tone keypad

Member Status Active Coverage	Date of Birth Apr 15, 1991	Gender Male	Current Plan E Date Jan 1, 2020 - D 9999		Relations Subscrib Self	
Member ID Card	Patient Care	Summary	Patient Cost Estimator	Speak to	an Agent	
					/	

Note: This feature is only available for medical benefits that are managed by BCBSNM. The **Speak to an Agent** button will not be offered for benefit information managed by other entities (i.e., vendors, government programs and labor fund carve outs).

Have questions or need additional education? Email the BCBSNM Provider Education Consultants.

Be sure to include your name, direct contact information & Tax ID or billing NPI.